



**Modern Engineering
and Projects Limited**
Shaping the Road Ahead

Date: January 14, 2025

To,
The Secretary,
The Bombay Stock Exchange,
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400001

Dear Sir/ Madam,

Sub: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulation, 2015 – Facility Agreement and Indenture of Mortgage with ICICI Bank Limited.

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulation"), we hereby inform you that the Company on yesterday i.e., January 13, 2025 entered into facility agreement and Indenture of Mortgage with ICICI Bank Limited for availing loan upto of Rs. 18 Crores in one or more tranches for the purpose of acquiring office premises.

The aforesaid loan facility to be availed by the company will be secured against office premises of the Company i.e. Office No. 401 to 405, on 4th floor Building know as "Karamvir Sky City" including 5 Automated Car Parking Space situated at Andheri, Mumbai.

The Promoter, Promoter Group and other group companies are not related to ICICI Bank Limited and the transaction does not fall within related party transactions.

The facility agreement and Indenture of Mortgage were executed by the Company yesterday at around 3:00 p.m.

Kindly take this on record.

Thanking you

For **Modern Engineering and Projects Limited**

Sanjay Jha

Sanjay Jha
Company Secretary

